

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

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# FSC Daily Report

24/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,688.33	0.3	16.4	22.9	20.9	3.6	2.9	1.77%
MSCI Emerging Markets Index	1,110.66	0.4	8.5	15.4	15.2	1.8	1.7	2.63%
MSCI FM FRONTIER MARKETS	534.04	(0.1)	5.3	11.9	12.8	1.6	1.7	4.53%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	545.87	(0.2)	2.8	10.3	14.2	1.6	1.7	4.29%
Muscat Stock Exchange MSX 30 Index	4,715.89	0.1	4.5	12.1	12.1	0.9	0.8	5.31%
Tadawul All Share Index	12,234.18	0.9	2.2	20.1	22.3	2.4	2.3	3.55%
Dubai Financial Market General Index	4,455.14	0.5	9.7	8.6	11.3	1.3	1.1	5.39%
FTSE ADX GENERAL INDEX	9,435.21	(0.2)	(1.5)	17.2	21.3	2.7	2.2	2.04%
Qatar Exchange Index	10,490.98	0.5	(3.1)	11.6	14.4	1.3	1.5	4.05%
Bahrain Bourse All Share Index	2,025.23	(0.2)	2.7	8.0	11.3	0.7	0.9	3.60%
Boursa Kuwait All Share Price Return Ir	7,168.70	0.2	5.2	19.0	20.4	1.7	1.5	3.31%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	586.09	0.3	10.8	17.0	17.0	1.9	1.7	2.59%
MSCI AC Asia Ex. Japan Index	715.03	0.4	11.5	16.5	16.8	1.8	1.7	0.00%
Nikkei 225	37,940.59	0.6	13.4	22.7	25.5	2.0	1.9	1.74%
S&P/ASX 200	8,141.97	(0.1)	7.3	20.8	19.2	2.4	2.2	3.59%
Hang Seng Index	19,000.56	4.1	11.5	9.7	11.0	1.0	1.1	4.20%
NSE Nifty 50 Index	25,940.40	0.0	19.4	25.4	24.7	4.2	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.83	0.4	7.6	15.6	16.4	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	126.98	0.4	8.2	7.4	7.1	1.2	1.0	4.29%
FTSE 100 Index	8,293.23	0.4	7.2	14.6	14.4	1.9	1.7	3.81%
Deutsche Boerse AG German Stock Inc	18,980.41	0.7	13.3	15.7	15.6	1.7	1.6	2.90%
CAC 40	7,627.43	1.6	1.1	13.9	16.5	1.9	1.8	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,656.23	0.3	19.2	26.1	23.3	4.8	4.0	1.35%
S&P 500 INDEX	5,718.57	0.3	19.9	26.1	23.1	5.1	4.2	1.29%
Dow Jones Industrial Average	42,124.65	0.1	11.8	22.8	20.6	5.3	4.6	1.77%
NASDAQ Composite Index	17,974.27	0.1	19.7	#N/A N/A	38.3	6.8	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	534.36	0.2	-0.2	-35%	134%
Gold Spot \$/Oz	2,631.75	0.1	27.6	0%	150%
BRENT CRUDE FUTR Nov24	75.40	2.0	0.2	-15%	65%
Generic 1st'OQA' Future	75.62	2.5	-0.9	-40%	310%
LME COPPER 3MO (\$)	9,548.50	0.8	11.6	-12%	120%
SILVER SPOT \$/OZ	30.85	0.5	29.7	-4%	158%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,715.89							
Change	3.92	0.08%						
Previous Close	4,711.96		Financial Sector	7,720.65	7,713.87	0.09%	0.33%	4.44%
Open	4,712.89		Industry Sector	5,674.05	5,669.21	0.09%	-3.53%	3.63%
Day's High	4,716.81		Services Sector	1,819.56	1,823.76	-0.23%	-0.23%	16.22%
Day's Low	4,703.09		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.47%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SEMBCORP SALALAH	0.109	4.81%	NATIONAL DETERGENT	0.600	-7.69%	OMAN CEMENT	0.389	0.11
AL ANWAR CERAMIC	0.168	1.82%	AMAN REAL ESTATE	0.091	-4.21%	NATIONAL DETERGE	0.600	0.37
UNITED FINANCE	0.057	1.79%	ASAFFA FOODS	0.371	-3.64%	TAKAFUL OMAN	0.043	0.53
PHOENIX POWER	0.058	1.75%	JABAL REIF	0.101	-2.89%	GULF MUSHROOM F	0.222	0.99
OMAN CEMENT	0.389	1.04%	OMAN EMIRATES HO.	0.072	-2.70%	SEMBCORP SALALAH	0.109	1.00

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,234.18		Tadawul Banks	12,017.99	11,944.98	0.61%	0.26%	0.79%
Change	104.56	0.86%	Tadawul Energy	5,219.89	5,201.42	0.36%	0.59%	-1.45%
Previous Close	12,129.62		Tadawul Utilities	15,112.92	14,391.14	5.02%	8.08%	3.66%
Open	12,141.22		Tadawul Telecom	8,249.21	8,269.08	-0.24%	0.12%	2.12%
Day's High	12,238.36		Tadawul Insurance	10,771.46	10,833.43	-0.57%	1.39%	-4.51%
Day's Low	12,135.36		Tadawul Retailing	8,136.88	8,140.31	-0.04%	-0.42%	5.67%
YTD Change	2.23%		Tadawul Food & Beverages	6,237.84	6,198.24	0.64%	0.53%	5.76%
Volume Mn	233,111.56		Tadawul Media	32,634.14	32,639.79	-0.02%	1.27%	2.28%
Value Traded Mn	9,468.29		Tadawul Materials	5,772.50	5,651.68	2.14%	2.33%	1.10%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	13,298.68	13,407.84	-0.81%	0.90%	0.51%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
RED SEA INTERNATIONAL CO	68	9.15%	MAHARAH HUMAN RESOURCES CO	7.24	-5.11%	AL-BAHA DEVELOPMI	0.17	89187.41
SAUDI FISHERIES	25.3	7.94%	MATAAM BAYT ALSHATIRA LILWAJ	11.50	-4.01%	TOURISM ENTERPRIS	0.94	29103.72
ACWA POWER CO	446	6.09%	CANADIAN MEDICAL CENTER CO	5.57	-3.13%	ANAAM INTERNATIO	1.12	11314.37
SAUDI KAYAN PETROCHEMICAL CO	8.17	4.48%	RETAL URBAN DEVELOPMENT CO	14.50	-2.95%	SAUDI KAYAN PETRO	8.17	9557.41
SAUDI ARABIAN MINING CO	43.8	4.04%	DAR AL ARKAN REAL ESTATE DEV	14.70	-2.91%	MAHARAH HUMAN R	7.24	8863.93

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,455.14							
Change	21.08	0.48%						
Previous Close	4,434.06		<b>Real Estate &amp; Construction</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,433.22		<b>Banking</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,465.24		<b>Insurance</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,419.35		<b>Consumer Staples</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.10		<b>Services</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	92,003.72		<b>Telecommunication</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	258.69		<b>Transportation</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.614	14.98%	ARAMEX PJSC	2.29	-1.29%	DRAKE & SCULL INTEI	0.37	12,928.56
MASHREQBANK	232	3.57%	AL FIRDOUS HOLDINGS PJSC	0.312	-1.27%	DEYAAR DEVELOPME	0.69	8,250.87
DUBAI ISLAMIC INSURANCE CO	0.353	2.62%	AJMAN BANK PJSC	1.76	-1.12%	GULF NAVIGATION H	6.19	6,730.57
DEYAAR DEVELOPMENT PJSC	0.686	2.39%	BHM CAPITAL FINANCIAL SERVIC	3.6	-1.10%	EMAAR PROPERTIES I	8.65	5,812.92
TAKAFUL EMARAT INSURANCE	0.517	1.97%	UNION PROPERTIES PJSC	0.335	-0.89%	SHUAA CAPITAL PSC	0.19	5,690.41

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,435.21							
Change	-18.54	-0.20%						
Previous Close	9,453.75		<b>Financial</b>	16,635.20	16,682.07	-0.28%	0.22%	1.19%
Open	9,453.75		<b>Telecommunication</b>	4,628.11	4,599.91	0.61%	0.88%	3.39%
			<b>Consumer Services</b>	15,638.67	16,556.23	-5.54%	0.63%	8.88%
Day's High	9,462.32		<b>Basic Material</b>	4,631.69	4,649.29	-0.38%	-0.49%	-3.54%
Day's Low	9,426.37		<b>Industrials</b>	2,676.52	2,686.26	-0.36%	-0.77%	1.98%
YTD Change	-1.49%		<b>Utilities</b>	11,203.89	11,283.35	-0.70%	-1.40%	11.46%
			<b>Energy</b>	2,102.99	2,098.38	0.22%	0.30%	2.46%
Volume Mn	298,592.92		<b>Health Care</b>	2,583.84	2,594.35	-0.41%	-1.21%	-1.10%
Value Traded Mn	1,228.57		<b>Real Estate</b>	11,456.42	11,483.84	-0.24%	-3.18%	7.02%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	2.39	8.64%	HAYAH INSURANCE CO PJSC	1.27	-7.97%	APEX INVESTMENT C	4.03	107597.60
ALKHALEJ INVESTMENT	4.88	3.83%	ABU DHABI NATL CO FOR BUILDI	0.53	-7.83%	ESHRAQ INVESTMEN	0.29	30499.31
AL YAH SATELLITE COMMUNICATI	2.07	3.50%	PALMS SPORTS P.J.S.C	8.3	-7.26%	MULTIPLY GROUP	2.21	18836.01
FOODCO NATIONAL FOODSTUFF CO	1.15	1.77%	AGTHIA GROUP PJSC	7.55	-5.86%	ADNOC DRILLING CO	4.72	12611.32
ABU DHABI AVIATION CO	6.33	0.64%	RAS AL KHAIMAH WHITE CEMENT	1.06	-5.36%	DANA GAS	0.65	12489.20

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,490.98							
Change	47.94	0.46%	<b>Total Return</b>	23,924.95	23,815.62	0.46%	0.26%	2.98%
Previous Close	10443.04		<b>Rayan Islamic</b>	4,888.36	4,866.68	0.45%	0.56%	2.53%
Open	10443.04		<b>All Share</b>	3,739.46	3,724.87	0.39%	0.19%	3.14%
			<b>Banks &amp; Finance</b>	4,614.04	4,589.79	0.53%	0.03%	5.06%
Day's High	10490.98		<b>Industrials</b>	4,225.41	4,218.96	0.15%	-0.30%	0.55%
Day's Low	10425.19		<b>Transportation</b>	5,347.42	5,331.65	0.30%	-0.04%	-2.35%
YTD Change	-0.03136008		<b>Real Estate</b>	1,589.62	1,571.75	1.14%	1.80%	3.80%
			<b>Insurance</b>	2,407.70	2,418.78	-0.46%	0.94%	1.95%
Volume Mn	166.008		<b>Telecommunications</b>	1,816.32	1,825.04	-0.48%	1.52%	5.11%
Value Traded Mn	375.5606		<b>Consumer Goods</b>	7,818.86	7,747.31	0.92%	0.90%	3.01%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
EZDAN HOLDING GROUP	0.80	3.50%	QATAR GENERAL INSURANCE & RE	1.27	-2.68%	EZDAN HOLDING GR	0.80	28538.78
ALIJARAH HOLDING COMPANY QPS	0.79	2.33%	GULF WAREHOUSING COMPANY	3.48	-1.16%	MAZAYA REAL ESTAT	0.64	23082.44
MAZAYA REAL ESTATE DEVELOPME	0.64	2.24%	WIDAM FOOD CO	2.75	-1.01%	SALAM INTERNATION	0.72	13835.47
DOHA INSURANCE CO	2.54	1.93%	QATAR INSURANCE CO	2.18	-0.73%	QATAR ALUMINIUM A	1.28	9496.88
QATAR FUEL QSC	15.25	1.87%	OOREDOO QPSC	11.60	-0.68%	MASRAF AL RAYAN	2.42	9439.25

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,025.23							
Change	-3.67	-0.18%						
Previous Close	2,028.90		<b>MSCI Bahrain</b>	163.50	163.85	-0.21%	-0.05%	2.59%
Open	2,028.90		<b>MSCI Bahrain Domestic Islamic</b>	64.30	64.32	-0.04%	-0.12%	4.30%
Day's High	2030.740		<b>MSCI Bahrain Net TR USD</b>	446.55	446.76	-0.05%	-0.05%	2.61%
Day's Low	2024.530							
YTD Change	2.73%							
Volume Mn	778.73							
Value Traded Mn	0.252							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.11	0.91%	ITHMAAR HOLDING BSC	0.02	-4.17%	GFH FINANCIAL GRO	0.34	342.92
NATIONAL BANK OF BAHRAIN BSC	0.50	0.61%	ALUMINIUM BAHRAIN BSC	1.28	-1.01%	ITHMAAR HOLDING B	0.02	302.17
AL SALAM BANK BSC	0.21	0.48%	GFH FINANCIAL GROUP BSC	0.34	-0.59%	NATIONAL BANK OF B	0.50	103.03
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.28	77.62
-	-	-	-	-	-	BAHRAIN FLOUR MILI	0.36	32.92

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,168.70							
Change	11.75	0.16%	<b>Industrials</b>	727.67	734.47	-0.93%	-4.36%	-19.85%
Previous Close	7,156.95		<b>Banks</b>	1,763.09	1,759.71	0.19%	-0.88%	7.02%
Open	7,161.35		<b>Consumer Service</b>	999.38	1,007.26	-0.78%	0.76%	51.75%
			<b>Technology</b>	1,556.85	1,556.85	0.00%	-2.73%	169.18%
Day's High	7,174.27		<b>Real Estate</b>	1,368.51	1,367.44	0.08%	1.85%	12.83%
Day's Low	7,132.88		<b>Financial Services</b>	1,416.62	1,409.98	0.47%	1.30%	16.86%
YTD Change	5.15%		<b>Telecom</b>	1,021.03	1,016.94	0.40%	0.73%	-7.61%
			<b>Health Care</b>	450.29	450.29	0.00%	2.01%	-6.61%
Volume Mn	0.39		<b>Insurance</b>	2,255.42	2,249.42	0.27%	14.97%	-1.63%
Value Traded Mn	64.54		<b>Basic Materials</b>	811.50	806.76	0.59%	-0.65%	8.79%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL SAFAT INVESTMENT CO	97.00	11.49%	MENA REAL ESTATE CO	209.00	-5.00%	AL SAFAT INVESTMEI	97.00	38199.63
AL MADAR KUWAIT HOLDING CO	103.00	8.19%	KUWAIT REINSURANCE CO KSC	356.00	-4.04%	MENA REAL ESTATE C	209.00	26248.49
AL MASAKEN INTL REAL ESTATE	33.50	8.06%	TIJARA AND REAL ESTATE INVES	61.60	-3.45%	UNITED REAL ESTATE	73.60	22944.34
SECURITIES HOUSE/THE	63.00	7.51%	WARBA CAPITAL HOLDING CO	201.00	-3.37%	MANAZEL HOLDING	41.30	20286.52
FIRST INVESTMENT CO KSCC	45.00	6.64%	AL-MAZAYA HOLDING CO	67.60	-3.29%	INTL FINANCIAL ADVI	406.00	18607.34

Source: FSC